

REQUEST FOR AN ISLAMIC LAST WILL AND TESTAMENT

SECTION A: PERSONAL DETAILS

Title and full names:

Smoking status: Smoking: Non-smoking: Highest education:

Identity number: Employment: Permanent Non-permanent

Monthly income (higher of own or spouse)

SECTION B: DISTRIBUTION OF YOUR ESTATE

It is not mandatory but a Muslim can make a testamentary transfer of up to 1/3rd of his or her estate to a charitable organisation(s) or person(s) who are not to inherit in terms of the Laws of Islamic Succession.

ONLY IF APPLICABLE, please specify the name(s) of such person(s) or organisation(s) in the space provided for below.

IMPORTANTLY, no family members should be nominated herein. Should no person(s) be nominated herein, then a simple Will that leaves your entire Estate to your Islamic Heirs will be provided.

Names	Relationship (if applicable)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

SECTION C: CO-TRUSTEE AND CO-EXECUTOR

Do you wish Capital Legacy to be your Executor (If no, please provide alternate Executor details below) Yes No

Do you wish to have another Executor (If yes, please complete details below) Yes No

Other Executor names Relationship

Other Executor names Relationship

A Testamentary Trust will automatically be provided for if you have minor Heirs. Please complete the relevant questions below.

In addition to Capital Legacy, we strongly recommend a personal co-trustee. Please provide name(s) and relationship(s).

Other Trustee names Relationship

Other Trustee names Relationship

If you have any other wishes or special notes, please specify below in the space provided.

"Its my last wish that

SECTION D: BENEFICIARY NOMINATIONS (ONLY COMPLETE WHERE APPLICABLE & SPECIFY RELATIONSHIPS WHERE NEEDED)

Type	Names	Date of birth / Reg No
Spouse		
Spouse		
Child		
Child		
Other		
Other		

SECTION E: APPOINTMENTS (ONLY COMPLETE WHERE APPLICABLE)

Guardian(s) number: Yes No Alternate Guardian(s): Yes No

Testamentary Trust(s): Yes No Termination age of Trust:

Professional Trustee Capital Legacy: Yes No Other Trustee(s): Yes No

Professional Executor Capital Legacy: Yes No Other Executor(s): Yes No

Type	Names	Date of birth / Reg No
Guardian		
Guardian		
Other Trustee		
Other Trustee		
Other Executor		

SECTION F: OTHER NOTES
