

# ESTATE APPLICATION

Meeting date:

## ESTATE DETAILS

Title & full names of deceased:

Identity/Passport number:

Estate number:  Date of death:

Legacy Protection Plan Holder:  Yes  No Indemnity Plan type:

Has the claim been submitted:  Yes  No

Will type:  Capital Legacy  Own Will  Intestate

Where is the original Will:  In Capital Legacy safe custody  With Family  With Broker

Other  If other please specify

Date of the last signed Will:         Are there previously signed Wills:  Yes  No

Jurisdiction:

Nominated executor(s):  Capital Legacy Fiduciary Services  Other  None – Bond of Security

Cause of death:  Natural causes  Unnatural causes

Contact details for the Investigating Officer:

Marital status of deceased:  Married  Divorced  Widow/Widower

Never married

How was the deceased married:  In Community of Property  Out of Community of Property  Out of Community of Property with the Accrual

Customary

Can Capital Legacy Fiduciary Services arrange for short term insurance?  Yes  No

Can Capital Legacy Fiduciary Services arrange for sale of properties?  Yes  No

## COMMUNICANT(S) DETAILS

### COMMUNICANT 1: PRIMARY COMMUNICANT

Title & full names:

Email address:

Cellphone number:  Relation to deceased:

*Domicilia Citandi Et Executandi*

Initial:

## COMMUNICANT 2

Title & Full names:

Email Address:

Cellphone Number:  Relation to deceased:

*Domicilia Citandi Et Executandi*

## COMMUNICANT 3

Title & Full names:

Email Address:

Cellphone Number:  Relation to deceased:

*Domicilia Citandi Et Executandi*

## COMMUNICANT 4

Title & Full names:

Email Address:

Cellphone Number:  Relation to deceased:

*Domicilia Citandi Et Executandi*

## REQUIRED DOCUMENTS

Minimum documents required from Customer to acquire Letter of Executorship / Letter of Authority (kindly note that not all of these documents will be relevant in all circumstances):

Certified copy of deceased's Identity Document	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Past signed Wills	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Originally signed Wills	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Certified copy of Death Certificate	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Marriage Certificate (if applicable)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Copy of Ante Nuptial Contract (If applicable)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Divorce Order (If applicable)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Settlement Agreement (annexed to Divorce order)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Death Notice - BI 1663	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Certified copies of Identity Documents of Beneficiaries	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Initial:

Birth Certificates of Minor Beneficiaries (if applicable)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Certified copy of Executor's Identity Document	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Proof of address of Executor	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Nomination form (if applicable)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Proof of assets (only when Section 18(3) Estate)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Minor's affidavit (only in special circumstances)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Affidavit confirming who wrote the hand written Will	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## URGENT ITEMS TO ACTION & GENERAL COMMENTS

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_
11. \_\_\_\_\_
12. \_\_\_\_\_
13. \_\_\_\_\_
14. \_\_\_\_\_
15. \_\_\_\_\_

Initial:

## TASK LIST

Detail	Institution	Comments
Check bank statements and action debit orders		
Check astute and action policies	Astute	
Check Windeed and action properties	Windeed	
Check CIPC for business interests and action	CIPC	
T.V. Licence (Transfer / Cancel)	SABC	
Satellite television (Transfer / Cancel)	Multichoice	
E-toll	SANRAL	
Cellphone (Transfer / Cancel)		
Telkom (Transfer / Cancel)	Telkom	
Vehicle licence renewal(s)	MVA	
Municipal accounts 1 [Pay / Reimburse]	Municipality	
Municipal accounts 2 [Pay / Reimburse]	Municipality	
Store 1		
Store 2		
Store 3		
Store 4		
Other 2		
Other 3		
Short Term Insurance		
Medical Aid		
Bank 1 - Obtain balance and close		
Bank 2 - Obtain balance and close		
Bank 3 - Obtain balance and close		
Bank 4 - Obtain balance and close		
Credit card 1 - Obtain balance and close		
Credit card 2 - Obtain balance and close		
Credit card 3 - Obtain balance and close		
Credit card 4 - Obtain balance and close		
Bond 1 - Obtain balance and close		
Bond 2 - Obtain balance and close		
Personal loan 1 - Obtain balance and close		
Personal loan 2 - Obtain balance and close		
Personal loan 3 - Obtain balance and close		
Vehicle finance 1 - Obtain balance and close		
Vehicle finance 2 - Obtain balance and close		
Old Mutual - (Transfer / Sell)	Computershare	
Sanlam - (Transfer / Sell)	Computershare	

Initial:

Detail	Institution	Comments
Other 1 - (Transfer / Sell)	Computershare	
Other 2 - (Transfer / Sell)	Computershare	
Property 1 - (Transfer / Sell)		
Property 2 - (Transfer / Sell)		
Current year's tax return		
Previous tax returns		
Capital Gains Tax		
Estate Duty		
Special arrangement needed		
Other		
Firearms [Transfer / Destroy]		
Claim policy 1		
Claim policy 2		
Claim policy 3		
Claim policy 4		
Claim policy 5		
Claim policy 6		
Claim policy 7		
Claim policy 8		
Claim policy 9		
Unpaid leave		
Last month's salary		
Group life		
Pension or provident claim		
UIF claim	Department of Labour	
Transfer / Value / Sell		
Vehicle 1 - [Transfer / Sell]		
Vehicle 2 - [Transfer / Sell]		
Vehicle 3 - [Transfer / Sell]		
Vehicle 4 - [Transfer / Sell]		
Other 1		
Other 2		
Other 3		
Other 4		
Other 5		
Other 6		
Other 7		
Other 8		
Other 9		
Other 10		

Initial:

## STANDARD TERMS AND CONDITIONS FOR THE RENDERING OF SERVICES

### I 1. PREAMBLE

WHEREAS the Customer is desirous of engaging and instructing the Service Provider to render the Services on its behalf;

AND WHEREAS the Service Provider is willing to render the Services to the Customer under and in terms of the conditions as is more fully set out further herein.

NOW THEREFORE IT IS AGREED AS FOLLOWS:

### I 2. INTERPRETATION

- 2.1 In this Terms and Conditions, the following expressions bear the meanings assigned to them below and cognate expressions bear corresponding meanings:
- 2.1.1 **Attorneys Act** means the Attorneys Act, Act No 53 of 1979 including the Regulations and Rules thereto;
- 2.1.2 **Customer** means:
- 2.1.2.1 In respect of a natural person, the person who is the signatory to this Document; and
- 2.1.2.2 In respect of a juristic person, the entity on whose behalf this Document is signed and the signatory by his/her signature to this Document warrants his/her authority to represent such entity.
- 2.1.3 **Commencement Date** means the Effective Date;
- 2.1.4 **Disbursements** means payments made by the Service Provider to third parties arising from, relating to and in connection with the rendering of the Services by the Service Provider, including without limitation:
- 2.1.4.1 Disbursements paid to third parties on the Customers behalf or charged by those third parties for Services rendered to the Service Provider on its and/or the Customer instructions, where the Services by such third party were necessary, related to, connected with or supplemental generally or specifically to the Services contemplated herein;
- 2.1.4.2 Attorney's Fees as charged;
- 2.1.4.3 Counsel's Fees as charged;
- 2.1.4.4 Accountant's Fees as charged;
- 2.1.4.5 Advertising costs charged;
- 2.1.4.6 Courier costs charged
- 2.1.5 **Document** means collectively, this Standard Terms and Conditions and any annexures thereto and "the Document" or "this Document" shall bear a corresponding meaning;
- 2.1.6 **Effective Date** means the Signature Date;
- 2.1.7 **Estate** means a Deceased Estate as defined in the relevant provisions of the Estate Act, duly reported to the Master of the High Court of competent jurisdiction and in respect of which such Master has allocated a Reference/Estate Number and "an Estate" or "the Estate" shall have a corresponding meaning;
- 2.1.8 **Estates Act** means Administration of Estates Act, Act 66 of 1965 as amended from time to time;
- 2.1.9 **Executor** means person and/or entity appointed by a Master of the High Court of competent jurisdiction under and in terms of Letters of Authority/ Executorship issued in favour of such person and/or entity by a Master of the High Court;
- 2.1.10 **Fees** means the amount/s payable by the Customer to the Service Provider for the Services as is more fully set out in paragraph 6 (as may be supplemented or varied from time to time) below, the contents whereof are incorporated by reference and must be read as if specifically incorporated herein;
- 2.1.11 **Fica** means the Finance Intelligence Centre Act, 38 of 2001;
- 2.1.12 **Legacy Services** are the essential professional services we provide to our Plan Holders. Through them we deliver in terms of Last Wills & Testaments, deceased Estate administration and related Estate fiduciary functions.
- 2.1.13 **Parties** means the Service Provider and the Customer and "Party" shall mean any one of them as the context may require;
- 2.1.14 **Services** means the Services to be rendered by the Service Provider to the Customer under and in terms of this Document as is more fully described in paragraph 5 (as may be supplemented or varied from time to time) attached herewith, the contents whereof are incorporated herein by reference and must be read as if specifically incorporated herein.
- 2.1.15 **Service Provider** means Capital Legacy Fiduciary Services (Pty) Ltd, a company duly registered in accordance with the Companies Act 71 of 2008, with registration number 1995/009487/07;
- 2.1.16 **Signature Date** means the date of signature of this Document by the Customer.
- 2.1.17 **Trust Act** means the Trust Property Control Act, Act No 57 of 1988 as amended from time to time;

Initial:

- 2.1.18 **Trust** means a Testamentary Trust and/or any Trust registered under and in terms of the Trust Act by the Master of the High Court of competent jurisdiction;
- 2.1.19 **Trustee** means the person and/or entity appointed by a Master of the High Court of competent jurisdiction under and in terms of Letters of Authority issued in favour of such person and/or entity by such Master of the High Court;

### 3. ENGAGEMENT

- 3.1 The Customer engages the Service Provider to render the Services for and on its behalf and the Service Provider agrees to render the Services for and on behalf the Customer under and in terms of the Standard Terms and Conditions as contained herein.

### 4. DURATION

- 4.1 The Service Provider will commence with the rendering of the Services as from the Effective Date and continue to do so until the finalisation of an Estate and/or the date of the dissolution of a Trust under and in terms of the relevant provisions of the Trust Deed of such Trust.
- 4.2 For purposes of this clause, it is recorded that an Estate shall be deemed to be finalised on the date on which a Master of the High Court of competent jurisdiction issues a formal release to an Executor.

### 5. SERVICES

- 5.1 The Service Provider shall without limitation render the following Services to the Customer under and in terms of the provisions of the Document:
- 5.1.1 Completion of all forms, affidavits and documents necessary and required to report an Estate or register a Trust with a Master of the High Court of competent jurisdiction ("Master");
- 5.1.2 Attendance at the office of the Master for purposes of reporting an Estate or registering a Trust;
- 5.1.3 Represent an Estate and/or Trust at South African Revenue Services, the Master of the High Court, Department of Home Affairs, any funds in terms of Section 37(C) of the Pensions Funds Act, Trustees of any Funds, Life Insurance Companies and any other non-Estate assets institutions;
- 5.1.4 Open an Estate banking account and to sign and endorse payments therein;
- 5.1.5 Collecting and exercising control over the assets of an Estate;
- 5.1.6 Issue valid quittances for all payments received;
- 5.1.7 Receive Executors and/or administration costs and disbursements from the Estate in terms of the Fees set out in Section 6 below;
- 5.1.8 Prepare and sign the Liquidation and Distribution Account and Estate Duty Returns;
- 5.1.9 Prepare and sign all documents and requirements, necessary and required to be signed by the Service Provider in order to bring the liquidation and distribution of an Estate to a final conclusion.
- 5.1.10 Where necessary, engage and instruct attorneys, accountants, and other authorities and specialists to supplement the Service Provider in the carrying out and rendering of the foregoing Services;
- 5.1.11 Generally for the purposes aforesaid, to do or cause to be done whatsoever, not specified above but which is related to connected with and may be necessary for the rendering of the Services.

### 6. FEES, DISBURSEMENTS AND PAYMENT

- 6.1 For purposes of this clause, it is recorded and the Customer acknowledges that the Fee/s is/are based upon an appraisal of the value of the professional advice and Services rendered, giving appropriate consideration in each case to the time and labour required and experience of those performing the Services;
- 6.2 The Fees in respect of a Trust and an Estate shall be paid by the Customer to the Service Provider free of any deductions or set off of whatsoever nature on the within 7 (seven) days of presentation of an invoice of an Estate or a Trust as the case may be;
- 6.3 The Estate will be invoiced 100% of the Fee upon expiry of the Section 35 advertisement;
- 6.4 Disbursements will be invoiced separately by the Service Provider and the Customer shall settle such invoice/s 7 (seven) days from the date of such invoice/s, free of any deductions or set off, of whatsoever nature.
- 6.5 The following Estate and Testamentary Trust administration Fees shall apply, but not limited to:

Initial:

## DECEASED ESTATES LEGACY SERVICES FEES MATRIX

Note that all our Services are indemnified (discounted) by the percentage applicable to the product held or taken with us.

Detail	Cost Before Fee Indemnification	CorePlan™	FeePlan™	Full Indemnity Plans (e.g. Gold)
<b>Applicable Fee Indemnity %</b>	0%	25%	75%	100%
Minimum Deceased Estate Fee	R 23 333.33	R 17 500	R 5 833.33	R 0
Estate Administration or Executor Fee as a % of Executable Assets	3.50%	2.63%	0.88%	0%
Conveyance Attorney Fees	S.A. Law Society Tariffs	75% x S.A. Law Society Tariffs	25% x S.A. Law Society Tariffs	0% x S.A. Law Society Tariffs
Administration of other Assets as a % of Non-Executable Assets	0.75%	0.56%	0.19%	0%
Testamentary Trust Initiation Fee	R 0	R 0	R 0	R 0
Minimum Annual Testamentary Trust Administration Fee	R 12 000	R 9 000	R 3 000	R 0
Maximum Annual Testamentary Trust Administration Fee	R 180 000	R 135 000	R 45 000	R 0
Annual Testamentary Trust Administration as a % of net Trust Assets	0.75%	0.56%	0.19%	0%

## OTHER ESTATE OVERHEADS (ESTIMATES ONLY)

Description	Cost
Minimum Master's Fee	R 600
Maximum Master's Fee	R 7 000
Master's Correspondent Charges	R 3 400
Advertising Costs	R 861
Bond Cancellation / Substitution Fee	R 3 000
Conveyance Attorney Disbursements	R 5 000
Independent Accrual / Maintenance Calculation	R 2 000
Tax Returns (per year)	R 1 650
Valuation Services	R 2 800
Firearm Facilitation	R 1 000
Referral of Legal Matters (per hour) <sup>1</sup>	R 1 250

1. Occurs when an Estate requires our external legal partner's involvement.

Note: All fees, rates and percentages are quoted exclusive of V.A.T. and all percentages are rounded up to the nearest two decimal points. All fees and related services applicable for 2018 only.

Initial:



## I 7. CUSTOMER OBLIGATIONS

- 7.1 The Customer shall provide the Service Provider with all the requisite information and documentation as and when requested and required by the Service Provider to enable it to render the Services efficiently and timeously and as may be required by Fica or any other statute/s.
- 7.2 The Customer shall as and when called upon to do so by the Service Provider sign any forms (statutory or otherwise), documents, affidavits as may be necessary to enable it to render the Services efficiently and timeously.
- 7.3 The Customer acknowledges that in the event of any neglect, refusal or delay on his/her/ its part to comply with his/her/ its obligations as set out above or under any provision/s of this Document, the Service Provider shall be under no obligation to continue with the administration of the Estate or the Trust as the case may be and the Service Provider shall in its sole absolute discretion place the Estate and/or Trust on hold or withdraw as Executors, Trustees or Agents and charge a reasonable Fee for the work completed.

## I 8. SERVICE PROVIDER OBLIGATIONS

- 8.1 The Service Provider shall render the Services in accordance with all the Estates Act, The Trust Act, Attorneys Act and any other relevant and related statutes, regulations and directives;
- 8.2 The Service Provider shall at all times have requisite facilities, equipment and appropriately qualified personnel to render the Services efficiently and timeously.

## I 9. INDEMNITY BY CUSTOMER

- 9.1 The Customer indemnifies and holds the Service Provider harmless and blameless against any fines and penalties that may be imposed against it (the Customer) by any governmental or quasi governmental department/institution arising from the failure or late submission of documents/information to such governmental or quasi governmental department /institution as and when called upon to do so by it, where such failure or late submission was occasioned by the Customer's failure or neglect to provide the required document/s information timeously as and when so requested by the Service Provider.

## I 10. STORAGE OF FILES

- 10.1 The Service Provider will retain all files, in electronic or soft copy (paper) format, in respect of the Customer's matters for a period of 5 (five) years from the Effective Date.
- 10.2 The Service Provider will destroy such files as they consider appropriate after this period.

## I 11. BREACH

- 11.1 Should any Party fail to comply with any of his/its obligations in terms of this Agreement, the innocent Party shall, without prejudice to any other rights they may have, give the infringing Party notice in writing delivered by prepaid registered post ,by hand or by e mail calling upon the infringing Party to remedy such breach within 10 (ten) days of receipt of such notice.
- 11.2 In the event of the infringing Party, being the Customer, and the Customer fails to remedy such breach as required in terms of 11.1 (eleven point one) above, the innocent Party being, Service Provider, shall be entitled to cancel this agreement and immediately claim all Fees and/or Disbursements due to it by the Customer as at the date of such cancellation.
- 11.3 The Service Provider reserves the right to withhold all of the Customer's files and documents if the Fees and/or Disbursements remain unpaid.
- 11.4 The Service Provider shall not be deemed to be in breach of any of its obligations under and in terms of this Document, where such obligations are delayed are not, cannot or could not be fulfilled by reason of any act or omissions of others over whom the Service Provider has no direct authority or control and the Customer's only remedy against the Service Provider in such an instance or instances shall be a right of action specific performance.

Initial:

## 12. DOMICILIA AND NOTICES

- 12.1 The Service Provider selects as their domicilia citandi et executandi, the address as set out below at which it will receive all correspondence, notices, summons, applications and any other judicial processes:
- 12.1.1 SERVICE PROVIDER:
- 12.1.1.1 Physical Address: 1st Floor, Wrigley Field, The Campus, 57 Sloane Street, Bryanston 2191
- 12.1.1.2 Email: legal@capitallegacy.co.za
- 12.1.1.3 For Attention of: Mrs D Nadesan / Mr AJ Simeonides
- 12.1.2 Customer: As stated on page 11
- 12.2 Any notice given under this Agreement shall be valid and effective only if in writing.
- 12.3 Any party may by notice to the other Parties change its domicilium to another physical address in the Republic of South Africa and such change shall take effect on the 7th (seventh) day after the date of receipt by the Party who last receives the notice.
- 12.4 A notice sent by one Party to another shall be deemed to be received:
- 12.4.1 On the same day, if delivered by hand;
- 12.4.2 On the same day of transmission, if sent by email.
- 12.4.3 On the 7th (seventh) day after posting, if sent by pre-paid registered post.
- 12.5 Notwithstanding anything to the contrary contained in this Agreement, a written notice or communication actually received by one of the Parties from another shall be adequate written notice or communication to such Party, including any electronic communications contemplated in the Electronic Communications and Transactions Act, No. 25 of 2002.

## 13. GENERAL

- 13.1 This Document contains the entire agreement between the Parties in regard to the subject matter hereof. No Party shall be bound by or have any claim or right of action arising from any express or implied term, undertaking, representation, warranty, promise or the like not included or recorded in this document whether it induced the contract and/or whether it was negligent or not.
- 13.2 No variation, amendment or consensual cancellation of this Document or any provision or term hereof and no settlement of any disputes arising under this Document and no extension of time, waiver or relaxation or suspension of any of the provisions or terms of this Document shall be binding or have any force and effect unless reduced to writing and signed by or on behalf of the Parties. Any such extension, waiver or relaxation or suspension which is so given or made shall be construed as relating strictly to the matter in respect whereof it was made or given.
- 13.3 No extension of time or waiver or relaxation of any of the provisions or terms of this Document shall operate as an estoppel against any Party in respect of its rights under this Document.
- 13.4 It is agreed between the Parties, that notwithstanding the provisions of the Electronic Communications and Transactions Act, 2002, any amendment to this Document shall only be effective if it is reduced to writing on paper and signed by all the Parties.
- 13.5 No failure by any Party to enforce any provision of this Document shall constitute a waiver of such provision or affect in any way such Party's right to require the performance of such provision at any time in the future, nor shall a waiver of a subsequent breach nullify the effectiveness of the provision itself.
- 13.6 If any clause or term of this Document should be invalid, unenforceable, defective or illegal for any reason whatsoever, then the Parties shall negotiate in good faith to replace such clause with a clause which is valid, enforceable and legal but maintaining the essential provisions of that clause to the extent possible, provided that if the Parties should fail to reach agreement on such replacement clause, then the remaining terms and provisions of this Document shall be deemed to be severable there from and shall continue in full force and effect unless such invalidity, unenforceability, defect or illegality goes to the root of this Document.
- 13.7 This Document may be executed in any number of counterparts and by different Parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.
- 13.8 Each Party shall bear its own legal cost incidental to the negotiation, preparation, settling, signing and implementation of this Document.
- 13.9 The provisions of this Document will be binding of either Party's successors in title, Executors, Trustees and assigns.

Initial:

## 14. ACKNOWLEDGMENT BY CUSTOMER

14.1 The Customer by his/her/its signature to this Document hereto acknowledges that he/she/it is fully acquainted with the contents thereof and has agreed to same.

Signature

       

Date

### CUSTOMER DETAILS

Title & full name:

 

Identity/Passport number:

Cellphone number:

Email address:

*Domicilia Citandi Et Executandi*

### FIDUCIARY RELATIONSHIP CONSULTANT DETAILS

Fiduciary Relationship Consultant full name:

Initial:

## SPECIAL POWER OF ATTORNEY

### I SECTION A: THE EXECUTOR(S)

Title & full names:

Identity / Passport number:

Title & full names:

Identity number:

### I SECTION B: THE ESTATE

Title & full names of deceased:

Identity / Passport number:

Date of death:  Masters reference number:

I / We, the undersigned in our capacity as Executor(s) in the Estate of the above-mentioned Deceased do hereby nominate, constitute and appoint:

Title & full names:

Identity number:

for and on behalf of Capital Legacy Fiduciary Services (Pty) Ltd with power of substitution, to be my agent in name place and stead, without limitation to:

1. Complete of all forms, affidavits and documents necessary and required to report the Estate or register a Trust with a Master of the High Court of competent jurisdiction ("Master")
2. Attend the office of the Master for purposes of reporting an Estate or registering a Trust
3. Represent an Estate and/or Trust at South African Revenue Services, Master of the High Court, Department of Home Affairs, any funds in terms of Section 37( C ) of the Pension Funds Act, Trustees of any Funds, Life Insurance Companies and any other non - Estate assets institutions
4. Open an Estate banking account and to sign and endorse payments therein
5. Collecting and exercising control over the assets of an Estate
6. Issue valid quittances for all payments received
7. Receive Executors and/or administration costs and disbursements from the Estate in terms of the Fees set out in the Standard Terms and Conditions
8. Prepare and sign the Liquidation and Distribution Account and Estate Duty Returns
9. Prepare and sign all documents and requirements, necessary and required to be signed in order to bring the liquidation and distribution of an Estate to a final conclusion
10. Where necessary, engage and instruct attorneys, accountants, and other authorities and specialists to supplement Capital Legacy Fiduciary Services (Pty) Ltd in the carrying out and rendering of the foregoing services;

Generally for the purposes aforesaid, to do or cause to be done whatsoever, not specified above but which is related to connected with and may be necessary for the administration of the Estate and/or Trust.

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Signature of Executor	Signature of Witness	Date					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Signature of Executor	Signature of Witness	Date					